



Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)

September 30, 2026

To
The Listing Department,
National Stock Exchange of India Limited Exchange
Exchange Plaza, C-1, Block G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.

Re: Script Symbol “SHREMINVIT”

Sub: Intimation of execution of Securities Purchase Agreement(s) for acquisition of Chilakaluripet Bypass Private Limited.

Dear Sir/Madam,

We refer to our earlier disclosure dated May 09, 2026, for the proposed acquisition by Shrem InvIT of one HAM asset namely Chilakaluripet Bypass Private Limited (“CBPL”) (“**Project SPV**”) from BSCPL Infrastructure Limited (“**BSCPL**”).

In this regard, please note that the Investment Manager on behalf of the Shrem InvIT has executed Securities Purchase Agreement dated September 29, 2026 with Seller and CBPL (Project SPV).

The details of the transaction is annexed herewith as “**Annexure – I.**”

You are requested to take the same on your record.

Thanking you.
Yours faithfully,

Shrem Infra Investment Manager Private Limited
(Investment Manager to Shrem InvIT)

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Date: 2026.09.30
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Kunal Trivedi
Company Secretary and Compliance Officer
Membership No.: A21915

CC:
Axis Trustee Services Limited
The Ruby, 2nd Floor, SW, 29
Senapati Bapat Marg, Dadar West,
Mumbai- 400 028, Maharashtra, India

Annexure I

Details of the Transaction

Sr. No.	Particulars	Details of Target SPVs
1.	Name of the target entity, details in brief such as size, turnover etc.;	Chilakaluripet Bypass Private Limited (“CBPL”) Based on the audited financial statements for year ended March 31, 2026, the turnover of “CBPL” is INR 8,611.99 lakhs.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	In accordance with Regulation 2(1) (zv) read with Regulation 2(1)(zk) of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, as amended (the “SEBI InvIT Regulations”), the acquisition does not fall within the related party transaction and that the sponsor/ sponsor group/ group companies does not have any interest in the entity being acquired.
3.	Industry to which the entity being acquired belongs;	Infrastructure – Road & Highways
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition is aligned with the Trust’s investment strategy and is expected to strengthen revenue stability, expand the portfolio, and enhance the weighted average life of the assets. It is also expected to support long-term operational continuity and improve cumulative distribution per unit (DPU) over the life of the InvIT.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	Requisite regulatory approvals have been received.
6.	Indicative time period for completion of the acquisition;	As per Share Purchase Agreement.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash
8.	Cost of acquisition and/or the price at which the shares are acquired;	Acquisition of 100% shareholding of CBPL from Seller and refinancing of existing loan availed by CBPL resulting in aggregate enterprise value of INR 348.36 Crores, subject to the adjustments on closing date as per the Share Purchase Agreement.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	100% of the equity share capital of CBPL is proposed to be acquired by the Trust.

10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Date of Incorporation	08/04/2019
		Line of Business	Construction, design, engineering, operation and maintenance of Six Laning of Chilakaluripet Bypass section of NH-16 (old NH-05) from Km 357 + 400 to Km 371+920 (Bypass Length – 16.384 Kms) on Hybrid Annuity Mode in the state of Andhra Pradesh under Bharatmala Pariyojna.
		Last three years turnover	1. FY 2023-24 – 19,455.78 Lakhs 2. FY 2024-25 – 15,611.84 Lakhs 3. FY 2025-26 – 8,611.99 Lakhs
		country in which the acquired	India
		Other significant information	None